

Record of Meetings 2023 – Executive Director – Fausto Parente



Meeting Date	Event or Meeting Name, Location	Title of the intervention/Topic(s) discussed	Hospitality	Format
--------------	---------------------------------	--	-------------	--------

<u>December</u>				
01	Panel participation at SDA Bocconi School of Management – Munich Re Group conference “The end of monetary dominance and the new challenges to the insurance sector,” Italy	Consumer protection	Lunch	In-person
<u>November</u>				
23	Speech at Settimane SRI 2023, Italy	Sustainability	No	In-person
27	Introductory remarks at European Retirement Week, Belgium	Pension gaps	No	In-person
28	Finance Watch webinar "A safe transition for insurers"	Solvency II, transition plans	No	Virtual

Record of Meetings 2023 – Executive Director – Fausto Parente



<b><u>October</u></b>				
9	Joint ESAs Consumer Protection Day, Spain	Consumer protection	Lunch	In-person
13	Speech at Mefop Summit sulla Previdenza, Italy	Sustainability in pensions	No	Virtual
<b><u>September</u></b>				
13	Panel discussion at Eurofi, Spain	Climate and environmental risks in the insurance sector	Dinner	In-person
14	Panel discussion at Eurofi, Spain	Retail investment strategy in the digital age	Dinner	In-person
13- 15	Side meetings at Eurofi, Spain	<p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> <li>• Poste Italiane and Poste Vita</li> <li>• London Stock Exchange Group (LSEG)</li> <li>• UK Financial Conduct Authority (FCA)</li> <li>• Allianz</li> <li>• AXA</li> <li>• Institute of International Finance (IIF)</li> <li>• ICMA</li> <li>• European Stability Mechanism (ESM)</li> <li>• Zurich</li> </ul>		

## Record of Meetings 2023 – Executive Director – Fausto Parente



		<ul style="list-style-type: none"> <li>• BNP Paribas</li> <li>• GDV</li> <li>• Insurance Europe</li> <li>• Generali</li> <li>• Blackrock</li> <li>• LBP/CNP</li> <li>• OECD</li> <li>• MFSa (Malta)</li> <li>• Autorité des Marchés Financiers (AMF)</li> <li>• French Treasury</li> <li>• ESBG Delegation (DSG, Groupe BPCE, Caixabank, Austrian savings banks)</li> </ul>		
<b><u>August</u></b>				
23	Meeting with Pensions Europe	IORP II review, sustainability, and digitalisation	No	In-person
<b><u>July</u></b>				
10	City of Frankfurt Sommerempfang	Attendance only	Lunch / dinner provided to all participants	In-person
17	Speech at Advanced Studies on Insurance Law and Regulation course, Malta	Trends in the EU Regulation on Insurance	No	In-person

Record of Meetings 2023 – Executive Director – Fausto Parente



<b><u>June</u></b>				
6	Meeting with Fidelity International, Frankfurt	General update	No	In-person
7	Speech at Annual Meeting of the Association of Mutual Insurers and Insurance Cooperatives in Europe	Strategic priorities, digitalisation, regulation	No	Virtual
13	Q&A at Goldman Sachs European Financials Conference, Paris	Macro risks, sustainability, digitalisation	No	In-person
19	Introductory meeting with Schroders Investment Management Limited	General update	No	Virtual
<b><u>May</u></b>				
26	Annual Meeting di studio dedicato alle Compagnie di Assicurazione	‘Si apre una nuova stagione per le gestioni separate?’	No	Virtual
16	Meeting with Athora, Frankfurt	General update	No	In-person

Record of Meetings 2023 – Executive Director – Fausto Parente



<u>April</u>				
13	Convegno Mefop, IORP2: scelte e strategie, Italy	Reflections on IORPII revision	No	Virtual
20	PensionsEurope conference, Berlin, Germany	Ingredients of good risk management for IORPs	Lunch	In-person
26	EUROFI side meetings, Sweden	<p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> <li>• AXA Tech Company;</li> <li>• Marsh McLennan;</li> <li>• Generali;</li> <li>• Gesamtverband der Deutschen Versicherungswirtschaft;</li> <li>• Le Banque Postale;</li> <li>• Poste Italiane;</li> <li>• Allianz SE;</li> <li>• Zurich Insurance;</li> <li>• Microsoft; Insurance Europe;</li> <li>• Black Rock;</li> <li>• J.P. Morgan;</li> <li>• MetLife;</li> <li>• Financial Conduct Authority;</li> <li>• International Association of Insurance Supervisors;</li> <li>• US Department of Treasury; Finance Watch;</li> </ul>	No	In-person

		<ul style="list-style-type: none"> <li>• Bureau Européen des Unions de Consommateurs;</li> <li>• Organisation for Economic Co-operation and Development;</li> <li>• European Bank for Reconstruction and Development;</li> <li>• Institute of International Finance</li> </ul>		
26-27	Speaking engagements at EUROFI, Sweden	<p>Sustainability risks in the insurance sector</p> <p>Avoiding greenwashing in the financial sector: impact of recent regulations and ways forward</p> <p>Retail Investment Strategy: are we tackling the main issues? (inducements, suitability, disclosure, literacy...)</p> <p>Securitisation in the EU: can the market be relaunched with rising interest rates?</p>	Dinner	In-person

**Record of Meetings 2023 – Executive Director – Fausto Parente**



<b><u>January – March</u></b>				
02/03	Meeting with Allianz Italy	General update on current developments	No	Virtual
07/03	Meeting with EU Ombudsman, Frankfurt	General update	No	In-person
08/03	ECRB (European Cyber Resilience Board), Frankfurt	Cyber resilience	Lunch	In-person
13/03	Meeting EU Delegation of the American Chamber of Commerce, Frankfurt	General update on current developments	No	In-person