

EIOPA Occupational Pensions Stakeholder Group

Valdemar Duarte

Born on 17 February 1961, graduated in 1985 in Economics by the Lisbon University. In 1986 assistant in Minho University. Since 1987 working in the Pension and Insurance industry, covering several activities. From 2002 to 2003 I was part of the Board of Directors Member of PTE PZU in Poland, as representative of Eureko, now Achmea Group. Since 2006, General Manager of Ageas Pensões and since 2016, member of the Management Committee Life, Pension & Bancassurance from Ageas Group Portugal. Ageas Pensões is market leader with 33% share of market, in 2023. Long participation in APFIPP "Portuguese Association for Mutual and Pension Funds", since 2010 as President of the Pension Committee and since 2016 as Member of the Board of Directors. At European level I have also a long activity being part of international committees in my group and with PensionsEurope, since 2016 representing Portugal in General Assemblies and working groups and from September 2020 to December 2021, member of the Board of Directors. I also had participations in the Pensions Standing Committee from EFAMA. Since 2018 Member of the OPSG with participation in most part of the working groups with relevant contributions in areas like PEPP and PEOP, Sustainability, IOPRP II Revision; Stress Tests, Information to Members, Consumer Trends, Shift DB to DC and DC. My motivation in this term is to share my knowledge and contribute to build up a strong pension environment with good pension (sustainable and adequate) for Europe and Portugal, with a balanced contribution from the III Pillars of Pensions: Social Security; Occupational Pensions and Individual savings. The contribution for CMU Markets with Pension Tracking System, Pension Dashboard and Autoenrolment are basic pillars to build up good pensions. I also have full support from APFIPP and Ageas. I also benefit from the strong support provided APFIPP and from my Group, that will help to strengthen my contribution to EIOPA OPSG.