

## EIOPA Occupational Pensions Stakeholder Group

### Jim Foley

Professional Trustee on Irish Corporate Pension Schemes ( IORPs).

Over 40 years business experience in Financial Services (Central Bank of Ireland and National Australia Bank), Telecommunications (Eircom Ltd) and Pensions (Trustee Decisions Ltd).

Qualified Pension Trustee (QPT) satisfying all Fitness & Probity requirements of IORPII.

Licensed as a "Trust or Company Services Provider" (TCSP) by Irish Dept of Justice under the Criminal Justice (Money Laundering and Terrorist Financing) Act, 2010 (CJA2010) which contains provisions that require anyone wishing to engage in the business of a Trust or Company Service Provider (TCSP) to obtain authorization from the Minister for Justice and Equality.

Pensions Experience:

Director Irish Association of Pension Funds 2010 to 2018. Chairman 2015 to 2017

Chairman or Trustee of a range of Defined Benefit and Defined Contribution Pension schemes with the following sponsors:

Aer Lingus, Dublin Airport Authority, Eircom, RTE, Unilever, Coillte, EirGrid, Bausch & Lomb, Lufthansa, IKEA, Royal College of Surgeons in Ireland.

Qualifications:

Trustee Diploma - Institute of Bankers 1984

Qualified as an Accountant (ACCA) in 1986 (not currently practicing)

Primary Degree - Bachelor of Financial Services 1996 University College Dublin

Masters Degree - Masters in Science (Business Administration Programme) 1992 Trinity College Dublin

Post Graduate in Corporate Governance 2014 University College Dublin

"Sustainable & Responsible Investment for Trustees" 2019 PRI Academy

Diploma "ESG and Sustainable Capitalism" 2021 Berkley Law University of California