

Record of Meetings 2023 – Executive Director – Fausto Parente



Meeting Date	Event or Meeting Name, Location	Title of the intervention/Topic(s) discussed	Hospitality	Format
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<u>September</u>				
13	Panel discussion at Eurofi, Spain	Climate and environmental risks in the insurance sector	Dinner	In person
14	Panel discussion at Eurofi, Spain	Retail investment strategy in the digital age	Dinner	In person
13- 15	Side meetings at Eurofi, Spain	Various topics discussed with the following organisations: <ul style="list-style-type: none"> • Poste Italiane and Poste Vita • London Stock Exchange Group (LSEG) • UK Financial Conduct Authority (FCA) • Allianz • AXA • Institute of International Finance (IIF) • ICMA • European Stability Mechanism (ESM) • Zurich • BNP Paribas • GDV 		

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		<ul style="list-style-type: none"> • Insurance Europe • Generali • Blackrock • LBP/CNP • OECD • MFSA (Malta) • Autorité des Marchés Financiers (AMF) • French Treasury • ESBG Delegation (DSG, Groupe BPCE, Caixabank, Austrian savings banks) 		
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August

23	Meeting with Pensions Europe	IORP II review, sustainability, and digitalisation	No	In person
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July

10	City of Frankfurt Sommerempfang	Attendance only	Lunch / dinner provided to all participants	In person
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17	Speech at Advanced Studies on Insurance Law and Regulation course, Malta	Trends in the EU Regulation on Insurance	No	In person
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<u>June</u>				
6	Meeting with Fidelity International, Frankfurt	General update	No	In person
7	Speech at Annual Meeting of the Association of Mutual Insurers and Insurance Cooperatives in Europe	Strategic priorities, digitalisation, regulation	No	Virtual
13	Q&A at Goldman Sachs European Financials Conference, Paris	Macro risks, sustainability, digitalisation	No	In person
19	Introductory meeting with Schroders Investment Management Limited	General update	No	Virtual

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<u>May</u>				
26	Annual Meeting di studio dedicato alle Compagnie di Assicurazione	'Si apre una nuova stagione per le gestioni separate?'	No	Virtual
16	Meeting with Athora, Frankfurt	General update	No	In person

<u>April</u>				
13	Convegno Mefop, IORP2: scelte e strategie, Italy	Reflections on IORPII revision	No	Virtual
20	PensionsEurope conference, Berlin, Germany	Ingredients of good risk management for IORPs	Yes, lunch	In person
26	EUROFI side meetings, Sweden	Various topics discussed with the following organisations: <ul style="list-style-type: none"> • AXA Tech Company; • Marsh McLennan; • Generali; 	Various topics	In person

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		<ul style="list-style-type: none"> • Gesamtverband der Deutschen Versicherungswirtschaft; • Le Banque Postale; • Poste Italiane; • Allianz SE; • Zurich Insurance; • Microsoft; Insurance Europe; • Black Rock; • J.P. Morgan; • MetLife; • Financial Conduct Authority; • International Association of Insurance Supervisors; • US Department of Treasury; Finance Watch; • Bureau Européen des Unions de Consommateurs; • Organisation for Economic Co-operation and Development; • European Bank for Reconstruction and Development; • Institute of International Finance 		
26-27	Speaking engagements at EUROFI, Sweden	<p>Sustainability risks in the insurance sector</p> <p>Avoiding greenwashing in the financial sector: impact of recent regulations and ways forward</p> <p>Retail Investment Strategy: are we tackling the main issues?</p>	Yes, dinner, reception provided	In person

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		(inducements, suitability, disclosure, literacy...) Securitisation in the EU: can the market be relaunched with rising interest rates?		
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<u>January – March</u>				
02/03	Meeting with Allianz Italy	General update on current developments	No	Virtual
07/03	Meeting with EU Ombudsman, Frankfurt	General update	No	In-person
08/03	ECRB (European Cyber Resilience Board), Frankfurt	Cyber resilience	Yes, lunch	In-person
13/03	Meeting EU Delegation of the American Chamber of Commerce, Frankfurt	General update on current developments	No	In-person