

## Record of Meetings 2023 – Chair – Petra Hielkema



| Meeting Date | Event or Meeting Name, Location | Title of intervention/Topic(s) discussed | Hospitality | Format |
|--------------|---------------------------------|--|-------------|--------|
|--------------|---------------------------------|--|-------------|--------|

| <b><u>December</u></b> |  |   |                                    |           |
|------------------------|--|---|------------------------------------|-----------|
| 4                      | Interview and participation in a panel at the Insurance ERM Conference, London, UK | Solvency II, protection gaps, supervision and regulation                                      | Lunch provided to all participants | In person |
| 12                     | City of Frankfurt end of year celebration  | Attendance only   | Welcome drinks                     | In person |
| 13                     | Participation in a panel at the 100 Women in Finance, Frankfurt, Germany           | Building Resilience when facing adversary   | Welcome drink                      | In person |
| 14                     | Keynote address at Eiopa's Sustainable Finance Conference                          | Sustainable finance: protecting society for the long term                                     | No                                 | Virtual   |
| 14                     | Call with the Actuarial Association of Europe                                      | Key priorities, sustainability, digitalisation (AI), policyholder protection, value for money | No                                 | Virtual   |
| 14                     | CEPS-ECMI-ECRI Task Force  | EU Financial markets in 2030  | No                                 | Virtual   |

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|    |   |  |    |           |
|----|---|--|----|-----------|
| 15 | Participation in a panel at the IVASS International Conference on Consumer Protection | Insurance and the EU Commission proposals on the Retail Investor Protection Rules  | No | Virtual   |
| 18 | Meeting with Michaela Koller of Insurance Europe                                      | Retail Investment Strategy, Solvency II, EIOPA consultation on risk differentials, on VfM benchmarks and on 3 <sup>rd</sup> country reinsurance, Right to be forgotten, international capital standard | No | Virtual   |
| 18 | Meeting with BIPAR  | Retail Investment Strategy   | No | In person |

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| <b><u>November</u></b> |   |  |                     |           |
|------------------------|---|--|---------------------|-----------|
| 9                      | Athene / Apollo   | General introduction and update  | No                  | In person |
| 9                      | Participation in the FSA High-Level Dialogue  | Sustainability   | No                  | In person |
| 9                      | Video message on the application by the City of Frankfurt to host AMLA  | Video message on the application by the City of Frankfurt to host AMLA | No                  | Virtual   |
| 9- 10                  | Participation in a panel at the IAIS Annual Conference, Tokyo, Japan  | Insurance Capital Standard   | Lunches and dinners | In person |
| 10                     | Meeting with BILTIR, Tokyo, Japan   | EIOPA's work on reinsurance and protection gaps                        | No                  | In person |
| 10                     | Meeting with Prudential PLC, Tokyo, Japan   | Digitalisation   | No                  | In person |
| 14                     | Participation in a panel at the European Parliament's "The decade of sustainable finance" conference, Brussels, Belgium | Sustainability   | No                  | In person |

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|    |   |  |        |           |
|----|---|--|--------|-----------|
| 16 | House of Finance Board of Directors, Goethe University, Frankfurt, Germany        | First attendance as members of General Board. General priorities | No     | In person |
| 17 | Attendance at the 33rd Frankfurt European Banking Congress, Frankfurt, Germany    | Navigating in a World at Risk of Fragmentation                   | Lunch  | In person |
| 23 | Council of Bureaux AISBL  | Cooperation  | No     | Virtual   |
| 23 | Presentation at the Board Meeting of Insurance Sweden                             | General priorities   | No     | Virtual   |
| 28 | Keynote address at the FMA Conference, Vienna, Austria                            | Legislation, sustainability, digitalisation                      | Lunch  | Physical  |
| 28 | Participation in a panel at the IPE Annual Conference and Awards, Vienna, Austria | Solvency II, sustainability, D&I                                 | No     | Physical  |
| 30 | Attendance at the ECB Forum on Banking Supervision                                | General priorities   | No     | Physical  |
| 30 | Attendance at the farewell dinner of Andrea Enria, Chair of ECB supervisory board |  | Dinner | Physical  |

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| <u>October</u> |  |   |                                    |           |
|----------------|--|---|------------------------------------|-----------|
| 3              | Participation in a panel at the ANIA Insurance Forum, Rome, Italy                            | General priorities  | Speakers' dinner                   | In person |
| 4              | Insurance Europe   | Cover Note webinar – 'Open for business'  | No                                 | In person |
| 4              | Participation in a Q&A session at the Single Resolution Board Elles event, Brussels, Belgium | Gender balance and diversity  | No                                 | In person |
| 5              | Meeting with the House of Finance, Goethe University Frankfurt, Germany                      | EIOPA Collaboration   | No                                 | Virtual   |
| 6              | Participation in the EIOPA-FSI-IAIS webinar  | Harnessing AI's Potential in Insurance: Exploring Use Cases, Risks and Challenges       | No                                 | Virtual   |
| 9              | Closing remarks at the Joint Consumer Protection Day, Madrid, Spain                          | Greenwashing, Type of dark partners, Crypto assets, Regulation upgrading                | Lunch provided to all participants | In person |
| 10             | Speech at Milano Finanza Insurance Day 2023  | Geopolitical and climate challenges, economic uncertainties, and digital transformation | No                                 | Virtual   |

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|    |  |  |             |           |
|----|--|--|-------------|-----------|
| 13 | Call with CFO Forum  | Key risks in the insurance sector;<br>Update on CFOF's and EIOPA's<br>sustainability reporting activities;<br>International developments | No          | Virtual   |
| 19 | Attendance at the Annual High<br>Level Meeting with members of<br>the Geneva Association Board | Risks sector, Protections gaps;<br>Priorities 24-25; Insurance Capital<br>Standard   | No          | Virtual   |
| 23 | ECON Hearing, Brussels Belgium   | EIOPA 2023 highlights and priorities<br>for 2024   | No          | In person |
| 24 | ECON-FEMM event on Women in<br>Finance and Economics, Brussels,<br>Belgium                     | Next challenges in the EU for gender<br>equality   | NO          | In person |
| 26 | CRO-EIOPA-CROP Forum   | Risk Outlook, Solvency II, IRRD,<br>Sustainable Finance  | NO          | Virtual   |
| 26 | EUAN Head of agency reception<br>and dinner  | Speech to welcome and attendance   | Yes, dinner | In person |
| 27 | Invest Europe  | Presenting the company, providing<br>data collection, policy debates   | No          | In person |
| 27 | EUAN Diversity & Inclusion Awards<br>Ceremony  | Part of the Jury, leading the event and<br>the ceremony  |             | In person |

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|    |                      |   |    |           |
|----|----------------------|---|----|-----------|
| 31 | Prudential Financial | Prudential latest ICS results, comparison under ICS Version 2.0 and the Candidate ICS | No | In person |
|----|----------------------|---|----|-----------|

| <b><u>September</u></b> |  |   |   |           |
|-------------------------|--|---|---|-----------|
| 6                       | Sommerfest der Deutschen Bundesbank für den Finanzplatz Frankfurt, Germany | Attendance only   | Refreshments provided to all participants               | In person |
| 6                       | Speech at Global Insurance Supervision conference, Germany                 | Insurance supervision in a world of transformation  | Lunch provided to all participants                      | In person |
| 8                       | Speech and panel participation at ABIR conference, Belgium                 | Insuring the hard to insure   | Speakers' dinner and lunch provided to all participants | In person |
| 13 - 14                 | Panel discussions at Eurofi, Spain   | <ul style="list-style-type: none"> <li>• Technology transforming financial services</li> <li>• AI</li> <li>• Climate change insurance</li> <li>• Global and Solvency II insurance frameworks</li> </ul> | Lunch provided to all participants                      | In person |

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|       |  |  |                                     |           |
|-------|--|--|-------------------------------------|-----------|
| 13-15 | Side meetings at Eurofi, Spain   | <p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> <li>• Poste Italiane and Poste Vita</li> <li>• NASDAQ</li> <li>• London Stock Exchange Group (LSEG)</li> <li>• Institute of International Finance (IIF)</li> <li>• European Stability Mechanism (ESM)</li> <li>• DSGVO</li> <li>• Insurance Europe</li> <li>• Moody's</li> <li>• Finance Watch</li> <li>• OECD</li> <li>• Autorité des Marchés Financiers (AMF)</li> <li>• Google (with EBA)</li> <li>• ESG Delegation (DSG, Groupe BPCE, Caixabank, Austrian savings banks)</li> </ul> | No                                  | In person |
| 18    | Panel participation at the International High-Level PWC Event, Germany | Sustainable finance and the current energy crisis  | Buffet provided to all participants | In person |
| 28    | Fireside chat at WIFS Dive In Festival                                 | Diversity and inclusion  | No                                  | Virtual   |

August



**Record of Meetings 2023 – Chair – Petra Hielkema**



|    |  |  |   |           |
|----|--|--|---|-----------|
| 23 | Meeting with Pensions Europe   | IORP II review, sustainability, and digitalisation         | No  | In person |
| 28 | Speech on consumer protection in insurance and pension savings, HANFA, Croatia | EU strategy and Croatian practice                          | Lunch provided to all participants                      | In person |
| 28 | Participation in a panel at HANFA conference, Croatia                          | Sustainability of insurance and pension savings in Croatia | No  | In person |
| 29 | Speech at HANFA conference, Croatia  | Insured risk in uncertain times                            | Speakers' dinner and lunch provided to all participants | In person |
| 31 | BaFin annual conference, Germany   | Future challenges for the insurance sector                 | Lunch provided to all participants                      | In person |
| 31 | Europa Open Air concert  | Attendance only  | Refreshments  | In person |

**July**

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|    |   |   |   |           |
|----|---|---|---|-----------|
| 3  | Meeting with Actuarial Association of Europe, Germany | Priorities of EIOPA   | No  | In person |
| 4  | Speech at the GDV Annual conference, Germany          | Overcoming uncertainty: charting a path to a resilient European economy | Lunch provided to all participants        | In person |
| 7  | Call with CFO Forum                                   | Perspectives on the developments for 2023                               | No  | Virtual   |
| 7  | Speech at the East Asia Pacific Insurance Forum       | Engaging Global Insurance Common Focus                                  | No  | Virtual   |
| 10 | City of Frankfurt Sommerempfang, Frankfurt            | Attendance only   | Refreshments provided to all participants | In person |
| 18 | Meeting with Generali Board, Italy                    | General priorities  | Lunch with management                     | In person |
| 19 | Meeting with AMICE                                    | IRRD, Retail Investment Strategy, Digitalisation, Sustainability        | No  | Virtual   |

**June**

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|    |   |  |   |           |
|----|---|--|---|-----------|
| 5  | Speaking engagement at the International Association of Insurance Supervisors, SupTech event, Switzerland | SupTech use cases in insurance supervision – are there unaddressed key pain points?  | Coffee, lunch and reception provided for all participants | In person |
| 7  | Panel discussions at the annual conference of Insurance Europe, France                                    | How to serve tomorrow’s consumers: Navigating the new era of data access and control   | Lunch provided for all participants                       | In person |
| 7  | Breakfast meeting with France Assureurs, France   | Retail Investment Strategy, value for money, climate change, Artificial Intelligence   | Coffee  | In person |
| 7  | Meeting with AXA, France  | Latest developments  | Coffee  | In person |
| 15 | IAIS Global Seminar, USA  | Panel: InsurTech developments and their impact on market conduct and insurance market development Panel: ExCo Cloud Discussion session with external speakers from cloud service providers (Amazon Web Services (AWS) and Microsoft Azure) | Lunch and reception provided for all participants         | In person |
| 16 | EU-US Insurance Dialogue Project, Public Stakeholder Event, USA   | Climate Risk and Resilience Workstream   | No  | In Person |

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|       |   |  |   |           |
|-------|---|--|---|-----------|
| 15-16 | Side meetings at the IAIS Global Seminar, USA             | <p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> <li>• Global Federation of Insurance Associations (GFIA) Networking event</li> <li>• Institute of International Finance breakfast, USA</li> <li>• Meeting with WCM Advisory, LLC</li> <li>• Generali</li> <li>• Bermuda International Long Term Insurers and Reinsurers (BILTIR)</li> <li>• CNSF</li> <li>• World Bank</li> </ul> | For some meetings refreshments            | In person |
| 21    | Meeting with S&P Global Ratings, Germany                  | Macroeconomic and geopolitical risks for the insurance sector  | No  | In person |
| 23    | Call with NN Group  | Current developments   | No  | Virtual   |
| 26    | Speaking engagement at FERMA Cyber event                  | EIOPA’s work on the cyber protection gap   | No  | Virtual   |
| 26    | Launch of the International Financial Reporting Standards | Participation at the launch of the IFRS Sustainability Disclosure Standards at the Frankfurt Stock Exchange  | Refreshments provided to all participants | In person |

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European Insurance and  
Occupational Pensions Authority

|    |  |   |   |           |
|----|--|---|---|-----------|
|    | Sustainability Disclosure Standards, Germany   |   |   |           |
| 27 | Reception and dinner organised by the British Honorary Consul Frankfurt on the occasion of the Coronation and birthday of HM King Charles III, Germany | Participation at the reception and dinner | Reception and dinner provided to all participants | In person |

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| <b>May</b> |   |   |   |           |
|------------|---|---|---|-----------|
| 11         | Meeting with Inese, Spain   | A breakfast meeting and a chat with women managers from the insurance companies | Breakfast for all participants            | In person |
| 11         | Conference on Banks and Markets in Stressed Times, Spain                      | Climate risk and resilience   | Conference dinner                         | In person |
| 12         | Speech at Nueva Economía Forum, Spain   | Macroeconomic environment, sustainability and digital finance                   | Refreshments provided to all participants | In person |
| 11         | Meeting with Secretary of State for the Economy and Business Support, Spain   | Introductory meeting  | No  | In person |
| 12         | Meeting with Unión Española de Entidades Aseguradoras y Reaseguradoras, Spain | Market developments and main challenges   | Lunch, taxi                               | In person |
| 17         | Vide Q&A for Insurance Europe   | Importance of diversity, equity and inclusion                                   | No  | Virtual   |

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|    |   |  |  |           |
|----|---|--|--|-----------|
| 22 | Opening remarks at the ECB-EIOPA Workshop on “Policy options to reduce the climate insurance protection gap”, Germany | Climate insurance protection gap   | No   | In person |
| 23 | Speech at the Grand Forum de l'Assurance  | A word from the arbitrator - Remuneration: aiming for transparency                           | No   | Virtual   |
| 24 | 25th anniversary celebration of the ECB   | An event to celebrate the 25th anniversary of the European Central Bank (ECB)                | Reception and dinner for all participants provided | In person |
| 30 | Introductory remarks at the EIOPA-ECB Research Workshop on Insurance and Pension Funds                                | Introductory remarks - insurance and pension fund topics                                     | No   | Hybrid    |
| 31 | Call with AXA   | Latest developments regarding the Current developments at Net-Zero Insurance Alliance (NZIA) | No   | Virtual   |

|                           |                  |                      |    |         |
|---------------------------|------------------|----------------------|----|---------|
| <b><u>April 15-30</u></b> |                  |                      |    |         |
| 17                        | Meeting with AXA | Current developments | No | Virtual |

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|    |   |  |                                  |           |
|----|---|--|----------------------------------|-----------|
| 17 | Meeting with President of Google Cloud                | Digital Operational Resilience Act, Cloud services   | No                               | Virtual   |
| 19 | Panel discussion at Global insurance symposium, USA   | Thriving in a Changing World   | Yes, dinner for all participants | In person |
| 21 | Meeting with CFO Forum                                | Views on the outlook for the insurance industry into 2023  | No                               | Virtual   |
| 21 | Meeting with Insurance Europe                         | Current developments   | No                               | Virtual   |
| 24 | Meeting with AXA                                      | Current developments at Net-Zero Insurance Alliance (NZIA)   | No                               | Virtual   |
| 24 | Bloomberg Women in Finance Mentoring session          | Mentoring session  | No                               | Virtual   |
| 25 | Meeting with American International Group, Inc. (AIG) | Exchange of views on insurance market, overview of Eiopa priorities and initiatives for 2023   | No                               | In person |
| 26 | EUROFI side meetings, Sweden                          | <p>Various topics discussed with the following organisations:</p> <ul style="list-style-type: none"> <li>• AXA Tech Company;</li> <li>• Marsh McLennan;</li> </ul> | No                               | In person |



|       |  |   |                                 |           |
|-------|--|---|---------------------------------|-----------|
|       |  | <ul style="list-style-type: none"> <li>• Generali;</li> <li>• Gesamtverband der Deutschen Versicherungswirtschaft;</li> <li>• Le Banque Postale;</li> <li>• Poste Italiane;</li> <li>• Allianz SE;</li> <li>• Zurich Insurance;</li> <li>• Microsoft; Insurance Europe;</li> <li>• Black Rock;</li> <li>• J.P. Morgan;</li> <li>• MetLife;</li> <li>• Financial Conduct Authority;</li> <li>• International Association of Insurance Supervisors;</li> <li>• US Department of Treasury; Finance Watch;</li> <li>• Bureau Européen des Unions de Consommateurs;</li> <li>• Organisation for Economic Co-operation and Development;</li> <li>• European Bank for Reconstruction and Development;</li> <li>• Institute of International Finance</li> </ul> |                                 |           |
| 26-27 | Speaking engagements at EUROFI, Sweden | <p>Panel discussions:</p> <p>Digitalisation of EU financial services: are EU digital regulation and</p>   | Yes, dinner, reception provided | In person |

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European Insurance and Occupational Pensions Authority

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|--|--|---|--|--|
|  |  | <p>supervision up to the opportunities and challenges?</p> <p>AI and ML applications in finance: opportunities, challenges and policy implications</p> <p>Climate change insurance needs: insurability of risks and related pricing issues, respective roles for the public and insurance sectors</p> <p>Financial stability risks in Europe: lessons learned from recent stress events (pandemic, energy crisis, gilt market crisis)</p> |  |  |
|--|--|---|--|--|

|                          |                                    |  |    |           |
|--------------------------|------------------------------------|--|----|-----------|
| <b><u>April 1-15</u></b> |                                    |  |    |           |
| 12                       | Meeting with Athora Group, Germany | Developments of the international and European life-insurance markets and the challenges ahead | No | In person |

|                           |  |  |  |  |
|---------------------------|--|--|--|--|
| <b><u>March 16-31</u></b> |  |  |  |  |
|---------------------------|--|--|--|--|

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|    |   |  |   |           |
|----|---|--|---|-----------|
| 24 | Meeting with Agéa                                       | French insurance distribution market   | No                                      | Virtual   |
| 31 | Thirteenth Annual EFR Stakeholder Round Table, Brussels | Panel discussion “Tackling the Huge Financing Needs of the European Economy” | Yes, dinner offered to all participants | In person |

|                              |  |  |                                 |           |
|------------------------------|--|--|---------------------------------|-----------|
| <b><u>March 1-15</u></b>     |  |  |                                 |           |
| 7                            | Joint ESAs Gender Equality Conference  | Panel discussion about gender equality   | No                              | Virtual   |
| 15                           | Meeting with Value Balancing Alliance, Frankfurt   | Sustainability   | No                              | In person |
| <b><u>February 16-28</u></b> |  |  |                                 |           |
| 23                           | 4th Occupational Retirement Provision Forum - Hellenic Union of Institutions for Occupational Retirement Provision, Athens | Keynote speech ‘ Demystifying pensions’<br><br>Panel ‘Developments in the European Institutional Framework for | Yes, dinner offered to speakers | In person |

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|                              |   |   |    |           |
|------------------------------|---|---|----|-----------|
|                              |   | Occupational Insurance – Empirical analysis from the perspective of Supervisory Authorities   |    |           |
| 23                           | Hellenic Association of Insurance Companies, Athens | Current developments  | No | In person |
| 28                           | Meeting with Prudential Financial, Frankfurt        | International relations   | No | In person |
| <b><u>February 01-15</u></b> |   |   |    |           |
| 1                            | Consulate General of Ireland, Frankfurt             | Gender equality in the EU<br>Panel discussion on “Women in Leadership: Looking to the Future” | No | In person |

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|    |  |   |                                 |           |
|----|--|---|---------------------------------|-----------|
| 2  | Meeting with International Credit Insurance & Surety Association, Frankfurt  | Solvency II Review, Capital Requirements Regulation (CRR) Review, Sustainability                  | No                              | In person |
| 7  | High level delegation visit from Dutch IORPs, Frankfurt                      | IORP II review, greenwashing, sustainable investments, pension tracking system, pension dashboard | No                              | In person |
| 8  | Seventh Annual Conference on FinTech and Digital Innovation Afore consulting | Keynote speech on “The EU’s Approach to FinTech regulation”                                       | No                              | Virtual   |
| 9  | CRO Forum  | Insurance Recovery and Resolution Directive, sustainable finance and Solvency II review           | No                              | Virtual   |
| 10 | BIPAR 2023 Mid-Term meeting, Brussels  | Introductory remarks: sustainability, Retail Investment Strategy, Value for Money                 | Yes, dinner offered to speakers | In person |
| 14 | NatWest, Frankfurt   | Sustainable investment and sustainable financial markets  | No                              | In person |

**January 16-31**

## Record of Meetings 2023 – Chair – Petra Hielkema



|    |  |  |    |           |
|----|--|--|----|-----------|
| 18 | Meeting with Insurance Europe, Frankfurt     | High-level exchange on several topics  | No | In person |
| 20 | Meeting with Actuarial Association of Europe | Priorities for Eiopa and AAE   | No | Virtual   |
| 25 | Meeting with Bloomberg, Frankfurt            | Exchange on ongoing EU and Eiopa regulatory priorities around sustainable finance, digital finance, and operational resilience | No | In person |
| 27 | Meeting with CFO Forum                       | Outlook for 2023   | No | Virtual   |